

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In re: SunEdison, Inc. et al.

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Case No. 16-10992

Lead Case No. 16-10992

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 06/30/2021

Petition Date: 04/21/2016

Plan Confirmed Date: 07/27/2017

Plan Effective Date: 12/29/2017

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity: _____

Name of Authorized Party or Entity

/s/ Frank A. Oswald

Signature of Responsible Party

07/23/2021

Date

Frank A. Oswald

Printed Name of Responsible Party

One Penn Plaza, Suite 3335, New York, NY 10119

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SunEdison, Inc. et al.

Case No. 16-10992

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,112,667	\$274,142,625
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,112,667	\$274,142,625

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$173,306,230	\$0	\$173,306,230	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Multiple Firms	Other	\$0	\$173,306,230	\$0	\$173,306,230
ii	None	Other	\$0	\$0	\$0	\$0	

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$0	\$0	\$0	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	None	Other	\$0	\$0	\$0	\$0
	ii	None	Other	\$0	\$0	\$0	\$0
c.	All professional fees and expenses (debtor & committees)		\$0	\$173,306,230	\$0	\$173,306,230	

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$16,950,246	\$0	\$16,950,246	\$16,950,246	100% ¹
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 12/31/2023b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☐ No ☒¹ - Amount includes all administrative, secured, and priority claims paid to date.

Debtor's Name SunEdison, Inc. et al.

Case No. 16-10992

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Jeffrey Winnick

Signature of Responsible Party

SVP and CFO

Title

Jeffrey Winnick

Printed Name of Responsible Party

07/23/2021

Date

Schedule of Cash Disbursements

		Disbursements for the period between April 1, 2021 and June 30, 2021		Quarterly Fees Owed
Legal Entity	Case Number			
EVERSTREAM HOLDCO FUND I, LLC	081-16-12058	\$	-	\$ 250.00
SUNEDISON, INC., ET AL.,	081-16-10992	\$	1,112,667.00	*
Total				\$ 250.00

* - Amount of quarterly fees owed is being held in escrow, as they are currently being disputed by the Debtors.